Empanelment: Balance

CP3 Toolkit: Panels

A number of factors contribute to balancing panels, including the average visits per patient and per year, total clinical hours, target panel sizes, and more. All this is laid out in an easy to use tool below.

Provider Name	Average Visits per Patient/ Year	Clinical Hours	Target Panel Size	Current Panel Size 3/01/2015 - 9/30/2016	Difference: Target & Current Panel Size 9/30/16	Panels on 8/31/2016	Change
Dr. Smith	3.5	300	257	200	57	220	-20
Sally Rice, PA	3.19	600	564	**600**	-36	**575**	25
Un-paneled Patients				**196**	-196	**174**	22

Note: Target Panel Size = Clinical Hours * Productivity (3) / Average visits
Source: Adapted from a presentation by Amy Ham, Consultant